

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	17710	1.52		
GIFT NIFTY	24446	0.21		
NIKKEI 225	36705	0.69		
HANGSENG	22377	1.17		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.69	-0.85		
JPY/INR	59.28	-1.13		
GBP/INR	113.31	-0.87		
EUR/INR	96.40	-0.94		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24261	-0.31	
SENSEX	80093	-0.24	
NIFTY BANK	54976	-0.75	

MCX				
Commodity	Prev. Close	% Chg		
GOLD	92390	0.06		
SILVER	93496	-0.09		
ZINC	244.60	0.14		
CRUDE OIL	4975	0.06		
NATURALGAS	289.60	-0.34		
ALUMINIUM	231	0.04		
COPPER	831.50	0.10		
LEAD	177.20	0.06		

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	2.86	0.00		
INFY	17.60	0.00		
DR REDDY	13.83	-0.65		
HDFCBANK	72.28	-0.56		
ICICIBANK	33.52	-0.12		

STOCK TO WATCH

Puravankara The Board will meet on May 6 to consider the raising of funds up to Rs 300 crore in one or more tranches through private placement. State Bank of India Pravin Raghavendra has superannuated as the Deputy Managing Director and COO of the bank, effective April 30.Bank of India The Board has approved capital raising of up to Rs 5,000 crore by issuing Basel-III compliant Tier-I and Tier-II bonds of Rs 2,500 crore each during FY26. NCC The company has received orders worth Rs 1,663 crore in April. Out of these, Rs 1,082 crore relates to the building division, and Rs 581 crore to the transportation division.

TOP NEWS

Varun Beverages net profit rises 35% to Rs 726 crore in March quarter, declares interim dividend.

DLF Shares Experience Volume Surge, Gain 2.50%.

JSW Energy Shares Surge 4.18% Amid High Trading Volumes .

SBI shares fall 3% ahead of lender's plans to raise funds via various modes.

NPST rises as stock transitions to NSE and BSE mainboards.

Swiggy Shares Decline 3.04% Amid Very Bearish Investor Sentiment.

Realty stocks surge up to 5% on investor interest ahead of Godrej, Phoenix results

Ather Energy IPO fully subscribed on last day of bidding; retail, QIB lead.

Q4 result impact: Schaeffler, Ceat shares rise up to 8% on standout earnings, Praj shares down on weak show.

Paras Defence shares zoom 10% ahead of Q4 results, likely announcement on dividend, stock split.